EMW LAW

ESTATE PLANNING FEE SCHEDULE

At EMW LAW, we utilize a bundled, flat-fee billing structure for certain legal matters. This means that we establish a set fee for each event or action in your case and group these services into bundled packages based on the different stages of the legal process. Clients are required to pay an initial retainer fee—covering both legal services and anticipated expenses—before we begin work on their case. Additional fees may be required at various stages of representation.

The fee schedule below outlines the legal fees applicable to each phase of a case. Not all fees will apply to every matter, and clients will only be charged for the services provided. All fees are due upon invoicing.

Attorney's Fees	
Description	Amount
Signature Will Plan for an Individual	$1,000 +
Signature Will Plan for a Couple	$1,500 +
Signature Trust Plan for an Individual	$2,500 +
Signature Trust Plan for a Couple	$3,000 +
Review and Analysis of Current Estate Plan Documents	$500 +
Conveyance of One (1) Parcel of Real Property to Trust via Quitclaim Deed	$250
Conveyance of One (1) Parcel of Real Property to Trust via General Warranty Deed with Title Insurance	$500
Conveyance of One (1) Item of Personal Property to Trust	$250 +

Explanation of Fees

Our Signature Will Plan for an Individual includes the following:

- In-depth 30-minute planning session with an Attorney (remote or in person);
- Custom last will and testament, advance healthcare directive (living will), and durable power of attorney;
- In-depth 30-minute document review session with a Case Manager or Attorney (remote or in person);
- One round of revisions to documents before final signing;
- Signing and/or notarization of final estate plan documents (remote or in person);
- Delivery of original documents in professional portfolio; and
- Access to the EMW Total Planning Portal with storage of photocopied documents and sharing capabilities.

Our Signature Will Plan for a Couple includes the following:

- In-depth 30-minute planning session with an Attorney (remote or in person);
- Custom last will and testament, advance healthcare directive (living will), and durable power of attorney for each party;
- In-depth 30-minute document review session with a Case Manager or Attorney (remote or in person);
- One round of revisions to documents before final signing;
- Signing and/or notarization of final estate plan documents (remote or in person);
- Delivery of original documents in professional portfolio; and
- Access to the EMW Total Planning Portal with storage of photocopied documents and sharing capabilities.

Our Signature Trust Plan for an Individual includes the following:

- In-depth 1-hour planning session with an Attorney (remote or in person);
- Custom living revocable trust, pour over will, advance healthcare directive (living will), and durable power of attorney;
- In-depth 1-hour document review session with a Case Manager or Attorney (remote or in person);
- One round of revisions to documents before final signing;
- Signing and/or notarization of final estate plan documents (remote or in person);
- Delivery of original documents in professional portfolio; and
- Access to the EMW Total Planning Portal with storage of photocopied documents and sharing capabilities.

Our Signature Trust Plan for a Couple includes the following:

- In-depth 1-hour planning session with an Attorney (remote or in person);
- Custom living revocable trust, pour over will, advance healthcare directive (living will), and durable power of attorney for each party;
- In-depth 1-hour document review session with a Case Manager or Attorney (remote or in person);
- One round of revisions to documents before final signing;
- Signing and/or notarization of final estate plan documents (remote or in person);
- Delivery of original documents in professional portfolio; and
- Access to the EMW Total Planning Portal with storage of photocopied documents and sharing capabilities.

Our Review and Analysis of Current Estate Plan Documents includes the following:

- In-depth review of current estate plan documents;
- In-depth 30-minute document review session with an Attorney (remote or in person); and
- Electronic delivery of professional opinion letter via secure client portal.

Our Conveyance of One (1) Parcel of Real Property to Trust via Quitclaim Deed includes the following:

- Custom quitclaim deed conveying real property using legal description provided by client;
- Notarization of Grantor's signature on quitclaim deed;
- E-recording of notarized quitclaim deed; and
- Delivery of e-recorded quitclaim deed via secure client portal.

Our Conveyance of One (1) Parcel of Real Property to Trust via General Warranty Deed with Title Insurance includes the following:

- Title search and commitment from title company;
- Custom general warranty deed conveying real property;
- Notarization of Grantor's signature on general warranty deed;
- E-recording of notarized general warranty deed; and
- Delivery of e-recorded general warranty deed and final title policy to client via secure client portal.

Our Conveyance of One (1) Item of Personal Property to Trust includes the following:

- Preparation of requisite paperwork conveying personal property to Trust;
- If applicable, notarization of Grantor's signature on requisite paperwork;
- Recording/filing/delivery of required paperwork with proper entity(s); and
- Delivery of photocopied paperwork to client via secure client portal.

Estimated Expenses	
Description	Amount
Courier Fee for One Way Delivery of Documents	$25 +
Postage Costs	$Varies
Miscellaneous Recording/Filing Costs:	$Varies
Title Costs	$Varies